IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985 c. C-36, AS AMENDED

-AND-

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TEBO MILL INSTALLATIONS INC., TEBO MILL CONSTRUCTION INC., ALGON HOLDINGS INC., FRASERVIEW FABRICATION AND MACHINING INC., and PTOLEMYTECH CONSULTANTS INC.

PETITIONERS

PETITION RECORD

Counsel for the Petitioners

BENNETT JONES LLP

Barristers and Solicitors 2500 – 666 Burrard Street Vancouver, B.C. V6C 2X8

Attention: David E. Gruber

Mia Laity

Telephone: (604) 891-5150 Fax: (604) 891-5100 Email: gruberd@bennettjones.com laitym@bennettjones.com

DATE, TIME, PLACE OF APPLICATION:

Date: April 5, 2024

Time: 10:00am

Place: Vancouver Registry Time estimate: Half day

Application Record provided by:

Counsel for the Petitioners

Matter to be heard in front of Justice Stephens

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985 c. C-36, AS AMENDED

-AND-

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TEBO MILL INSTALLATIONS INC., TEBO MILL CONSTRUCTION INC., ALGON HOLDINGS INC., FRASERVIEW FABRICATION AND MACHINING INC., PTOLEMYTECH CONSULTANTS INC., AND THOSE OTHER PETITIONERS SET OUT ON THE ATTACHED SCHEDULE "A"

PETITIONERS

INDEX TO APPLICATION RECORD

TAB NO.	DOCUMENT	FILED
1.	Notice of Hearing	November 21, 2023
2.	Petition to the Court	November 21, 2023
3.	Draft Initial Order	
4.	Blackline to Model Order	
5.	Affidavit No. 1 of Alankar Khara	November 21, 2023
6.	Affidavit No. 1 of Victor Fong	November 21, 2023
7.	Affidavit No. 2 of Alankar Khara	April 3, 2024
8.	Affidavit No. 1 of Ellana Chua	April 3, 2024
9.	Supplementary Affidavit	