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No. S-237897 Vancouver Registry

SUPREME COURT SCHERTHE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985 c. C-36, AS AMENDED

-AND-

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TEBO MILL INSTALLATIONS INC., TEBO MILL CONSTRUCTION INC., ALGON HOLDINGS INC., FRASERVIEW FABRICATION AND MACHINING INC., and PTOLEMYTECH CONSULTANTS INC.

PETITIONERS

APPLICATION RECORD (Amended and Restated Initial Order)

Counsel for the Petitioners

BENNETT JONES LLP

Barristers and Solicitors 2500 – 666 Burrard Street Vancouver, B.C. V6C 2X8 Attention: David E. Gruber Mia Laity Telephone: (604) 891-5150 Fax: (604) 891-5100 Email: gruberd@bennettjones.com laitym@bennettjones.com

> DATE, TIME, PLACE OF APPLICATION: Date: April 15, 2024 Time: 10:00am Place: Vancouver Registry Time estimate: 30 mins Application Record provided by: Counsel for the Petitioners Matter to be heard in front of Justice Stephens

No. S-237897 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

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IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985 c. C-36, AS AMENDED

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PETITIONERS

TAB NO.	DOCUMENT	FILED
1.	Notice of Application	April 11, 2024
2.	Application Response of RBC	To be filed
3.	Initial Order	April 5, 2024
4.	Draft Amended and Restated Initial Order	
5.	Blackline of Amended and Restated Initial Order to Initial Order	
6.	Affidavit No. 1 of Alankar Khara	November 11, 2023
7.	Affidavit No. 3 of Alankar Khara	April 5, 2024
8.	Affidavit No. 2 of Victor Fong	April 5, 2024
9.	Affidavit No. 4 of Alankar Khara	April 11, 2024
10.	First Report of the Monitor	To be Filed

INDEX TO APPLICATION RECORD