## RECEIVED

## APR 112824 <br> No. S-237897 <br> VANCOUVER <br> Vancouver Registry <br> SUPREME COURT SCHENHHESUPREME COURT OF BRITISH COLUMBIA <br> IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985 c. C-36, AS AMENDED

-AND-
IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TEBO MILL INSTALLATIONS INC., TEBO MILL CONSTRUCTION INC., ALGON HOLDINGS INC., FRASERVIEW FABRICATION AND MACHINING INC., and PTOLEMYTECH CONSULTANTS INC.

## PETITIONERS

## APPLICATION RECORD <br> (Amended and Restated Initial Order)

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DATE, TIME, PLACE OF APPLICATION:
Date: April 15, 2024
Time: 10:00am
Place: Vancouver Registry
Time estimate: 30 mins
Application Record provided by:
Counsel for the Petitioners
Matter to be heard in front of Justice Stephens

No. S-237897
Vancouver Registry

## IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985 c. C-36, AS AMENDED
-AND-
IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TEBO MILL INSTALLATIONS INC., TEBO MILL CONSTRUCTION INC., ALGON HOLDINGS INC., FRASERVIEW FABRICATION AND MACHINING INC., PTOLEMYTECH CONSULTANTS INC., AND THOSE OTHER PETITIONERS SET OUT ON THE ATTACHED SCHEDULE "A"

PETITIONERS

INDEX TO APPLICATION RECORD

| TAB NO. | DOCUMENT | FILED |
| :---: | :--- | :--- |
| 1. | Notice of Application | April 11, 2024 |
| 2. | Application Response of RBC | To be filed |
| 3. | Initial Order | April 5, 2024 |
| 4. | Draft Amended and Restated Initial Order |  |
| 5. | Blackline of Amended and Restated Initial Order to Initial <br> Order | November 11, 2023 |
| 6. | Affidavit No. 1 of Alankar Khara | April 5, 2024 |
| 7. | Affidavit No. 3 of Alankar Khara | April 5, 2024 |
| 8. | Affidavit No. 2 of Victor Fong | April 11, 2024 |
| 9. | Affidavit No. 4 of Alankar Khara | To be Filed |
| 10. | First Report of the Monitor |  |

